



A LOOK
BEHIND THE
SCENES



### **MISSION**

"To consistently provide superior service and returns to our growers and global partners by being an exceptional supplier of premium fresh avocados to valued customers."

### STRATEGIES

- 1. Provide excellent service for customers and growers.
  - 2. Deliver safe, high quality products.
- 3. Provide superior returns for growers and trading partners.
- 4. Aggressively build and market the Index Fresh and AvoTerra brands.
- 5. Operate strong communication and education platforms for our growers.
  - 6. Maintain state of the art packing and marketing infrastructure.

### **VISION**

"To be an industry leader as a packer, shipper and premium marketer of avocados domestically and internationally, and recognized by growers as the preferred avocado marketer."

### STRATEGIES

- 1. Work as a team to build unparalleled competence.
- 2. Grow Index Fresh's market share to 12% over the next 10 years.
  - 3. Commit to preserve the California premium.
  - 4. Nourish a growth oriented culture for employees.
- 5. Grow shareholder value through long-term sustainable growth.

### **VALUES**

To achieve our Mission and Vision, we:

- 1. Embrace integrity and honesty.
- 2. Take responsibility for our actions, individually and as a company.
  - 3. Respect our customers, growers, suppliers and each other.
- 4. Strive to develop innovative products, systems and relationships.
  - 5. Cultivate a dynamic and safe workplace for employees.
    - 6. Communicate openly and transparently.

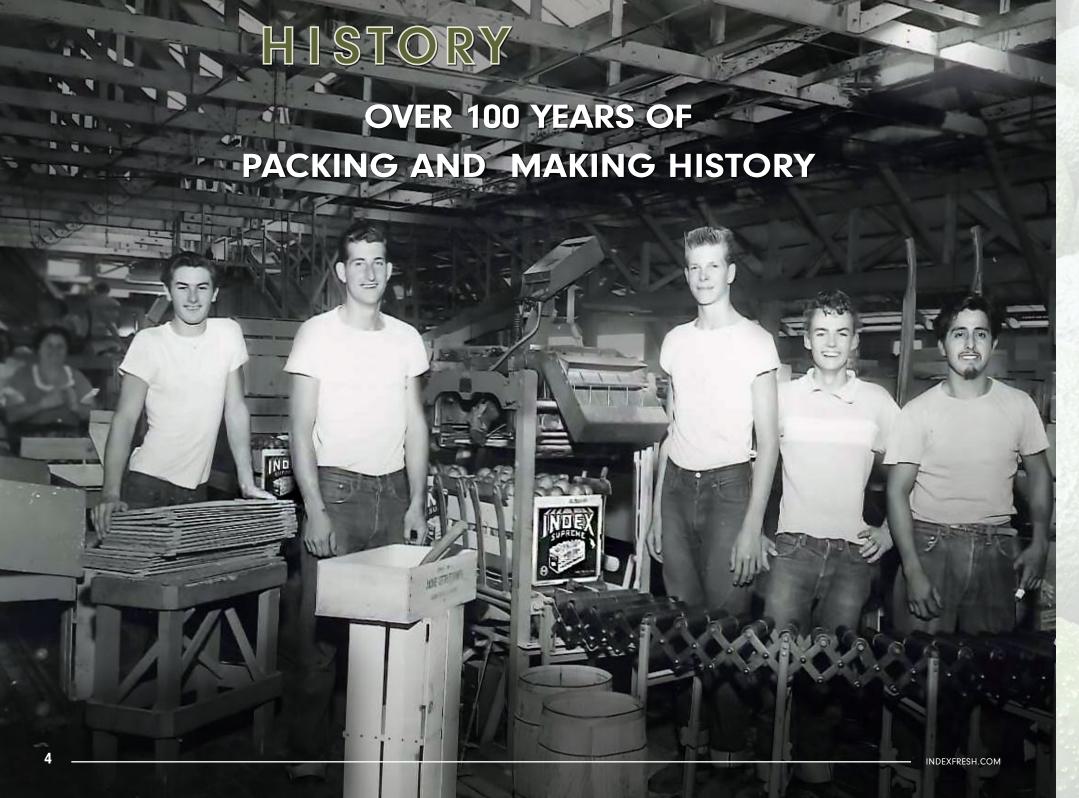




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Index Orchards is founded as a grower-owned corporation, packing and marketing lemons and oranges from Southern California

1922 World population reaches 2 billion.

1929 Black Tuesday -

Stock Market Crash.



The company is re-formed as a cooperative under the name Index Mutual Association.

1939

The United Avocado Growers i formed and becomes an early marketer of Hass under the Black Beauty brand.

1936

The first Hass avocado is patented by Rudolph Hass from a tree he grew in the La Habra hills just miles from Index Mutual Association.





1914 Woodrow Wilson

is President.

The 1950s In the 1950s, Index Mutual merges

with the United Avocado Growers

and introduces So Good and Index

brands. It also began to market the

Vidacado, Try-a-cado, Black Gem,

Supreme and Taurus labels.



**1969** Apollo 11 lands

1942 Pearl Harbor attacked.

In the 1970s, avocados replace citrus as Index's primary product.

The 1970s

The company moves its headquarter from La Habra to Bloomington, building a new state-of-the-art

packing and cooling facility.

### INDEX FRESH INC. 1999

Index Fresh of California converts from a cooperative back to a grower-owned corporation and changes its name to Index Fresh, Inc.

2003

Index Fresh, Inc. completes a modernization of facilities and nearly doubles the size of the cold storage space.

2004

Index Fresh expands product line to include Mexican Avocados.

**2007** iPhone

2013

Index Fresh's total volume reaches a record 133 million pounds of avocados and \$144 million in revenue.

AvoTerra

1992 Collapse of the Soviet Union.

AvoLoma labels, and bring back the So Good brand. Peruvian Avocados is added to their Canadian Market offerings

Exports to Asia grows into a

significant portion of Index's business.

2015

2012

The product line is expanded to

include Chilean Avocados.

1991

For the first time, Index Fresh surpasse \$100 Million in sales and 100 million pounds of avocados marketed.



2011

1990

Index Mutual Association becomes

Index Fresh of California.

Index Fresh continues its growth by adding Peruvian produce to their United States product line

AVOSOL

Index Fresh upgrades their facilities replaces all of their packing and bagging equipment.



2014

Index Fresh, Inc. celebrates a century of fruit packing and marketing, as a major player in the avocado market.



Index Fresh, Inc. re-introduce the Index Fresh brand for all California Avocados and use the AvoTerra

brand for all import avocados.

2016

Index Fresh, Inc. launches, an industry first, app calling it Fresh Facts by Index Fresh.



Index Fresh, Inc. builds a new packing house in Pharr, Tx., to include bagging and ripening.

INDEXFRESH.COM

# SHARE OF U.S. MARKET



# **INDEX FRESH**°

## CALIFORNIA



California grower owned
400 Growers

Top 8 growers provide 70% of volume
3rd largest supplier in the United States
33 loads per week February – August shipping
period

## **MEXICO**

60-70% of Index's annual volume
80 loads average per week shipped to the US
Partnership with 8 packing sheds that pack the
AvoTerra® label

Sole marketer and distribution for 2 sheds into the U.S. Combined capacity of 45 loads per week

Top 5 importer from Mexico



## **CHILE**



Largest US importer
Program oriented shipment plan
2 packing houses
30 year relatiotnships

Average of 30 loads per week shipped to the U.S. June - September

Partnership with 5 packing sheds that pack AvoTerra® label

Enables Index Fresh to have total country coverage to ship throughout the season



## INDEX FRESH GROWTH & STRENGTHS

# **INDEX FRESH**



### INDEX FRESH CORE STRENGTHS

California and Mexico surfered from small crops

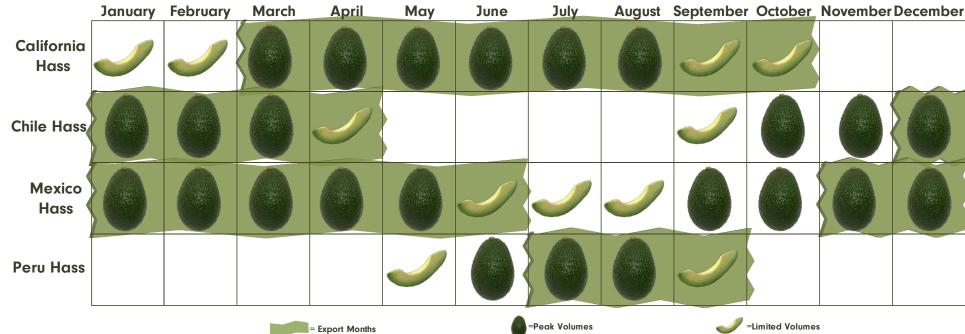
Singularly focused as avocados are Index Fresh's only commodity.

•Index Fresh sources large volumes of avocados from all 4 countries of origin - California, Mexico, Chile and Peru. By doing so, it insures that all accounts receive the best possible market price during all months of the year. With the "Right Fruit at the Right Time" approach, each COO has a time of year to be the top performer. This allows us to provide highest flavor fruit at most economical price when each COO is at peak season.

- Index Fresh is not forced to supply a COO that may not be the right fit for a DC as all four COO options are available-when in season. Due to our presence in all four growing regions, Index Fresh is a better source of market information. We provide realistic budget analysis and market information.
- Index Fresh was able to fulfill 100% of our commitments during the summer months of 2016, including the grower strike in Mexico. Our clients stayed supplied!



### HASS AVAILABILITY BY COUNTRY OF ORIGIN



Our consistent, steady growth is the result of providing our customers with consistant quality and a year-round supply of avocados.

Index Fresh

Index Fresh
actively develops
relationships
with multiple
international
avocado growers
to offer flexible
customer programs
designed to fit

your needs.

## SUMMARY

- Right Fruit at the Right Time
- Grow the category by supplying the right preconditioned fruit from the right COO, at the right time of year to ensure optimal freshness.
- Index Fresh is a vertically integrated grower driven company who specializes in the unique needs of our clients
- Focused on selling avocados not profits from preconditioning avocados

# DISTRIBUTION & RIPENING

## INDEX FRESH DISTRIBUTION

Index Fresh has regional storage and ripening centers located in California, Colorado, Texas, Iowa, Illinois, Ohio, and Pennsylvania. We have developed partnerships with broad line distriutors to create superior cost-efficient ripening, storage and distribution programs. We supply our customers with transparency of all costs through the distribution channel, along with daily deliveries to most locations. At all ripening locations, we have Index Fresh trained ripening staff to ensure the proper stage of ripeness is acheived for all customers.

## Right fruit at the right time...





Darker in skin color.

will be soft to touch.

perfect for eating.

### BENEFITS TO RIPENING WITH **INDEX FRESH**

### Avocados are our sole focus!

Nationwide, Index Fresh ripens and ships over 100,000 cases of fresh avocados each week.

### We understand maturity!

Not all avocados are the same. Country of origin, seasonality, temperature and weather all play a role in an avocado's post-harvest performance. Our ripening specialists take all of this into account when processing your orders.

### Rotation! Rotation! Rotation!

Keeping things fresh is the name of our game. Our inventory turn rate is extremely efficient. This means fresh fruit on each and every order.

## INDEX FRESH

### PRECONDITIONING PROCESS

All avocados are preconditioned and shipped to the DC's within 7 days of arrival at center.

As soon as the avocados arrive, a quality control report with fruit temperatures, PSI and ripe stage are noted at the DC. Quality control is also done after the preconditioning process to ensure that fruit meets desired specifications.

### RIPENING TIMELINE



Stage 3

Very hard fruit. Usually green in color, some fruit may be a darker shade. (More than 25 lbs. of pressure)

## Stage 2

### PRE-CONDITIONED

Ready to eat in approximately 3 days if held at room temperature. (15-25 lbs. of pressure)

### **BREAKING**

(Pre-Ripened) Slight give to fruit. Ready to eat in approximately 2 days if held at room temperature.

(10-15 lbs. of pressure)

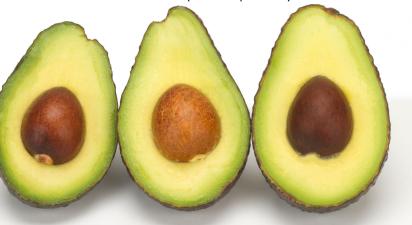
## **FIRM RIPE**

# Stage 4

(Pre-Ripened) Yields to gentle pressure. Good for slicina. Fully ripe next day if held at room temperature. (5-10 lbs. of pressure)

# Stage 5

Easily yields to gentle pressure. Good for all uses. Will remain in this condition for 2-3 days if held at room temperature (5 lbs. of pressure)



# PACKAGING

# **INDEX FRESH**°



### **CALIFORNIA PACKAGING**

### **IMPORT PACKAGING (MEXICO, PERU, & CHILE)**



# MERCHANDISING

# **INDEX FRESH**°

### **PROGRAMS**

Index Fresh offers:

**Contract Pricing** 

Bags and Racks

**Custom Packs** 

Volume Incentive Rebates

Demos

**RPC Containers** 

Marketing Funds

Preconditioned Fruit From Trigger To Ripe Stages

Grove Tours and Educational Seminars

Trips to Sourcing Regions

Let us create a promotional calendar that meets your needs.





# INDEX FRESH®

Index Fresh has introduced our GAP incentive to our California growers, with 60% compliance level. Our California packing house is HACCP and Primus GFS certified with a superior rating. Index Fresh scored 99% in 2016. In 2017, Index Fresh, Inc. acheived a B in the BRC Audit.

Mexico- Primus GFS - Social responsibility / Davis Fresh Certifications, Grower 10 % GAP certified

Chile- Global, TESCO Europe, Euro FAP, Primus-Grower 100% Global GAP certification

Peru- Primus, SQF certified- Grower 100% Global GAP certification.

# FOOD SAFETY



## CERTIFICATE



DQS CFS GmbH (BRC CB No. 038) certifies that, having conducted an audit at



### Index Fresh

18184 Slover Ave. Bloomington, CA 92316 United States of America

BRC Site Code: 1551218

meets the requirements set out in the

### **GLOBAL STANDARD for FOOD SAFETY**

(Issue 7: January 2015).

For the scope of activities:

Pre-cooling, grading, sizing, and packing of whole avocados in netted bags and corrugated cardboard boxes.

Including voluntary modules of: None

Exclusions from scope: None Product categories: 05

### Achieved Grade: B

Audit programme: Announced BRC Auditor No.: 038052

Date of audit

Re-audit due date from 08.02.2018

Certificate expiry date 19.04.2018

Certificate registration no. 10015410 BRC7 Frankfurt am Main 14.04.2017

C7 (DAK)

DQS CFS GmbH German Association for Sustainabil

Joachim Mehnert

Head of Certification Body

-<u>∏Net</u>-

Accredited Body: DQS CFS GmbH, August-Schanz-Straße 21, 60433 Frankfurt am Main, Germany This certificate remains the property of DQS CFS GmbH.





# MEET THE SALES TEAM

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